

Corporate Finance/M&A Projects 併購諮詢

1. Advised and acted for the Issuer China All Access (Holdings) Limited (Stock Code: 633) for its successful placement of new shares in March 2019
為中國全通有限公司(股份代號：633) 之公司法律顧問就配售新股事宜提供諮詢，並於二零一九年三月成功配售新股
2. Advised and acted for the Vendors for the sale of majority shares and controlling interest of Top Dynamic International Holdings Limited (Stock Code: 2203) (now renamed as Brainhole Technology Limited) for HK\$600 million, transaction of which was closed on 27 April 2018
為泰邦集團國際控股有限公司 (股份代號：2203) (現名為腦洞科技有限公司) 主要股東之法律顧問就出售股權事宜提供諮詢；是次涉及六億港元之交易於二零一八年四月廿七日完成
3. Advised and acted for a Macanese bank in relation to its project finance agreements of HK\$1.4 billion with a major Hong Kong airline
為一澳門中資銀行之法律顧問就其與某香港主要航空公司涉及十四億港元之相關項目融資事宜提供諮詢
4. Advised and acted for Gold Lord Investments Inc., a HK mining interest in its Reverse Takeover bid for Quest Investments Limited (QST), a company listed on the ASX
為 Gold Lord Investments Inc. 之法律顧問就其開採權益向澳洲證券交易所上市的 Quest Investments Limited (QST) 作反向收購 (借殼上市) 事宜提供諮詢
5. Advised and acted for the Purchaser (a BVI SPV of a PRC entity) on the acquisition of a toys manufacturer in the UK at US\$4 million
為某中國法人代表的英屬維京群島特殊項目公司之法律顧問就一以四百萬美元作價的玩具生產商收購項目提供諮詢